



**Colegio de San Juan de Letran**  
Dominican Avenue, Abucay, Bataan  
Library and Media Services

## **RESEARCH GUIDE: FINANCIAL MANAGEMENT**

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## RESEARCH GUIDES

### FINANCIAL MANAGEMENT

#### I. SCOPE NOTE

*Planning, organizing, directing and controlling the financial activities such as procurement and utilization of funds of the enterprise. [Managementstudyguide](#)*

#### II. SEARCH AIDS (BT: Broader Term, RT: Related Term, NT: Narrow Term)

##### BT:

- Management

##### RT:

- Financial analysis
- Investment strategies
- Management systems
- Financial statements
- Capital structure
- Dividend Policy
- Initial Public Offering
- Financial Restructuring
- Lease Financing
- Investments
- Banking
- Commercial planning
- Economics
- Public finance
- Taxation
- Corporate finance
- Capital budget
- Working capital

##### NT:

- Assets
- Liabilities
- Equity
- Revenues
- Expenses
- Income Statement
- Shareholders' Equity
- Balance Sheet
- Cash Flow Statement
- Notes

- Microeconomics
- Money
- Credit
- Bonds
- Stocks
- Mutual funds
- Exchange-traded funds

### III. INFORMATION RESOURCES

#### A. LIBRARY RESOURCES

*Note: For the appropriate access credentials, please contact the Letran Bataan Library*

#### ➤ E-JOURNALS

- Accounting Horizons.  
[https://search.proquest.com/publication/publications\\_3330?accountid=190548](https://search.proquest.com/publication/publications_3330?accountid=190548)
- Journal of Accounting. Finance and Auditing Studies.  
[https://search.proquest.com/publication/publications\\_2041239?accountid=190548](https://search.proquest.com/publication/publications_2041239?accountid=190548)
- Journal of Structured Finance.  
[https://search.proquest.com/publication/publications\\_38930?accountid=190548](https://search.proquest.com/publication/publications_38930?accountid=190548)
- International Financial Law Review.  
[https://search.proquest.com/publication/publications\\_36341?accountid=190548](https://search.proquest.com/publication/publications_36341?accountid=190548)
- Journal of Equipment Lease Financing.  
[https://search.proquest.com/publication/publications\\_31530?accountid=190548](https://search.proquest.com/publication/publications_31530?accountid=190548)
- Journal of Applied Business Research.  
[https://search.proquest.com/publication/publications\\_30135?accountid=190548](https://search.proquest.com/publication/publications_30135?accountid=190548)
- Review of Accounting Studies.  
[https://search.proquest.com/publication/publications\\_25961?accountid=190548](https://search.proquest.com/publication/publications_25961?accountid=190548)
- Managerial Finance.  
[https://search.proquest.com/central/publication/publications\\_37389](https://search.proquest.com/central/publication/publications_37389)
- Financial Analyst Journal.  
[https://search.proquest.com/central/publication/publications\\_34871](https://search.proquest.com/central/publication/publications_34871)

#### ➤ E-THESES

- Na, Hyun Jong (2020). Disappearing Working Capital: Implications for Accounting Research (Order No. 27542571). Available from ProQuest Central. (2309521892). Retrieved \_\_\_\_\_ from <https://search.proquest.com/docview/2309521892/5D78AB0C14844D31PQ/1?accountid=190548>
- Jallah, Willie M., Sr. (2020). Enhanced Professional Certification, Professional Skepticism, and Risk Assessment during Financial Statement Audits (Order No. 27963366). Available from ProQuest Central. (2407596334). Retrieved \_\_\_\_\_ from \_\_\_\_\_

<https://search.proquest.com/docview/2407596334/263E4555660749D9PQ/9?accountid=190548>

- Seeman, Charles Howard (2018). Nonfinancial Information for Business Decisions in the Absence of Formal Financial Statements (Order No. 10817566). Available from ProQuest Central. (2047585686). Retrieved from <https://search.proquest.com/docview/2047585686/12E4DB7D01514387PQ/5?accountid=190548>
- Brown, Jeffrey Matthew (2018). Analysis of Contemporary Capital Structure Theories (Order No. 10930847). Available from ProQuest Central. (2102627674). Retrieved from <https://search.proquest.com/docview/2102627674/82221CEDFA1145D6PQ/1?accountid=190548>
- Tennant, Henry L., Jr. (2018). Lease Accounting Significance to Operational Efficiency in Commercial Real Estate: A Univariate Regression Approach (Order No. 10844030). Available from ProQuest Central. (2094880674). Retrieved from <https://search.proquest.com/docview/2094880674/935FCB7CAAE54F19PQ/3?accountid=190548>
- Erickson, Matthew James (2017). The Relation Between Firm Dividend Policy and the Predictability of Cash Effective Tax Rates (Order No. 10275635). Available from ProQuest Central. (1901465187). Retrieved from <https://search.proquest.com/docview/1901465187/3461891055CB4090PQ/1?accountid=190548>
- Alexander-Joseph, Dawn Theona (2017). Strategies and Processes for Implementing Financial Analysis for Business Success (Order No. 10608384). Available from ProQuest Central. (1946176896). Retrieved from <https://search.proquest.com/docview/1946176896/D33554DDC09C4628PQ/2?accountid=190548>
- Leuhusen, Fredrik Carl Axel Peter (2017). Why Revenue Diversification Matters (Order No. 10286178). Available from ProQuest Central. (1954038087). Retrieved from <https://search.proquest.com/docview/1954038087/BB72ADFB0D7140AEPQ/15?accountid=190548>
- Ferguson, Daniel (2016). Combining financial ratio and linguistic analyses to detect fraudulent financial statements (Order No. 10144450). Available from ProQuest Central. (1826317419). Retrieved from <https://search.proquest.com/docview/1826317419/12E4DB7D01514387PQ/1?accountid=190548>
- Song, Q. (2011). Does presentation format affect auditors' consideration of financial and non-financial information in assessing misstatement risks? (Order No. 3460436). Available from ProQuest Central. (876964873). Retrieved from <https://search.proquest.com/docview/876964873?accountid=190548>

## B. OPEN ACCESS

### ➤ FREE E-BOOKS

- Holm, Len (2019). Cost Accounting and Financial Management for Construction Project Managers. London: Routledge. <https://www.pdfdrive.com/cost-accounting-and-financial-management-for-construction-project-managers-e176317184.html>
- Shapiro, Alan C. (2014). Multinational Financial Management, 10<sup>th</sup> ed. USA: John Wiley & Sons, Inc. <https://www.pdfdrive.com/multinational-financial-management-10th-edition-e37160843.html>
- Deventer, Donald Van R. (2013). Advanced Financial Risk Management: Tools and Techniques for Integrated Credit Risk and Interest Rate Risk Management, 2<sup>nd</sup> edition. Singapore: John Wiley & Sons, Inc. <https://www.pdfdrive.com/advanced-financial-risk-management-tools-and-techniques-for-integrated-credit-risk-and-interest-rate-risk-management-d157754297.html>
- Financial and Management Accounting (2013). SAP Business by Design. <https://www.pdfdrive.com/financial-and-management-accounting-d5126265.html>
- Atrill, Peter. (2012). Financial Management for Decision Makers. Italy: Pearson Education Limited. <https://www.pdfdrive.com/financial-management-for-decision-makers-e42543434.html>
- Fridson, Martin, Alvarez, Fernando (2011). Financial Statement Analysis Workbook: A Practitioner's Guide. (4<sup>th</sup> ed.). New Jersey: John Wiley & Sons. <https://www.pdfdrive.com/financial-statement-analysis-workbook-step-by-step-exercises-and-tests-to-help-you-master-financial-statement-analysis-e184574895.html>
- Brigham, Eugene F., Houston, Joel F. (2009). Fundamentals of Financial Management. (Concise 6<sup>th</sup> ed.). Australia: South-Western Cengage Learning. <https://www.pdfdrive.com/fundamentals-of-financial-management-concise-sixth-edition-e20229517.html>
- Fabozzi, Frank J. (2009). Finance: capital markets, financial management, and investment management. New Jersey: John Wiley & Sons, Inc. <https://www.pdfdrive.com/capital-markets-financial-management-and-investment-management-d33414495.html>
- Ittelson, Thomas R. (2009). Financial Statements: A Step-by-Step Guide to Understanding and Creating Financial Reports. (Revised and expanded ed.). New Jersey: Career Press. <https://www.pdfdrive.com/financial-statements-step-by-step-guide-to-understanding-and-creating-financial-reports-e182331773.html>
- Brigham, Eugene F. (2008). Financial Management: Theory and Practice, 12<sup>th</sup> ed. USA: Thomson South-Western. <https://www.pdfdrive.com/financial-management-theory-practice-e52925875.html>
- Peterson, Pamela P. (2004). Financial Management and Analysis Workbook: Step-by-Step Exercises and Tests to Help You Master Financial Management and Analysis. New Jersey: John Wiley & Sons, Inc. <https://www.pdfdrive.com/financial-management-and-analysis-workbook-step-by-step-exercises-and-tests-to-help-you-master-financial-management-and-analysis-d158595305.html>
- Skoglund, Jimmy. Wiley Finance Series: Financial Risk Management. <https://www.pdfdrive.com/financial-risk-management-applications-in-market-credit-asset-and-liability-management-and-firmwide-risk-d185832011.html>

➤ **FREE E-JOURNALS**

- Journal of Multinational financial Management. <https://www.sciencedirect.com/journal/journal-of-multinational-financial-management>
- Pacific-Basin Finance Journal. <https://www.sciencedirect.com/journal/pacific-basin-finance-journal>
- Journal of Financial Stability. <https://www.sciencedirect.com/journal/journal-of-financial-stability>
- Journal of Financial Intermediation. <https://www.sciencedirect.com/journal/journal-of-financial-intermediation>
- Global Finance Journal. <https://www.sciencedirect.com/journal/global-finance-journal>
- Journal of Corporate Finance. <https://www.sciencedirect.com/journal/journal-of-corporate-finance>
- Journal of Risk and Financial Management. <https://www.mdpi.com/journal/jrfm#:~:text=Journal>
- Journal of Financial Management, Markets and Institution. <https://www.worldscientific.com/worldscinet/jfmmi>
- Journal of Multinational Financial Management. <https://www.journals.elsevier.com/journal-of-multinational-financial-management>
- Financial Management. <https://onlinelibrary.wiley.com/journal/1755053x>
- Finance and Financial Management. <https://network.bepress.com/business/finance-and-financial-management/>

#### ➤ FREE E-THESES

- Aboagye, R. (2019). Financial Management Practices in Non-Financial Institutions: A Case Study of Penfield School Limited. (Master's Thesis). University of Ghana. Retrieved from <http://ugspace.ug.edu.gh/handle/123456789/33014>
- Jurgenson, J. (2019). Parental financial socialization and the development of financial capability in young adults: A college student sample. (Thesis). Iowa State University. Retrieved from <https://lib.dr.iastate.edu/etd/17710>
- Killen, Karen L. (2016). Ratio of Income Tax Expense to Operating Income as an Indicator of Fraud. (Dissertation). Northcentral University. Retrieved from <https://www.proquest.com/dissertations-theses/ratio-income-tax-expense-operating-as-indicator/docview/1790812284/se-2?accountid=190548>
- Henderson, Elsie. (2016). Users' Perceptions of Financial Statement Note Disclosure and the Theory of Information Overload (Dissertation). Northcentral University <https://www.proquest.com/dissertations-theses/users-perceptions-financial-statement-note/docview/1833163179/se-2?accountid=190548>
- Saylor, Robert L. (2015). A dynamic model predicting customer satisfaction ratings based on capital structure (Dissertation). Capella University. Retrieved from <https://www.proquest.com/dissertations-theses/dynamic-model-predicting-customer-satisfaction/docview/1658143957/se-2?accountid=190548>
- Schönfeldt, N. (2014). Operational risk management in financial institutions. (Thesis). University of Johannesburg. Retrieved from <http://hdl.handle.net/10210/11049>
- Joubert, D. H. (2013). Problem-solving techniques: a barrier in financial management learning. (Thesis). University of Johannesburg. Retrieved from <http://hdl.handle.net/10210/8733>

- Peterson, D. D. (2011). An analysis of financial literacy in the target market of a state-owned bank / Peterson D.D. (Thesis). North-West University. Retrieved from <http://hdl.handle.net/10394/8167>
- Zhao, Yuping (2010). The audit pricing implications of differential reliability of accruals and cash flows (Dissertation). The George Washington University. Retrieved from <https://www.proquest.com/dissertations-theses/audit-pricing-implications-differential/docview/205391215/se-2?accountid=190548>
- Han, Fei. (2010). Lease Accounting and the Cost of Equity Capital (Dissertation). University of Connecticut. Retrieved from <https://www.proquest.com/dissertations-theses/lease-accounting-cost-equity-capital/docview/882902624/se-2?accountid=190548>

### C. PROFESSIONAL ORGANIZATIONS

- American Finance Association. <https://afajof.org/>
- American Academy of Financial Management. <http://aafminstitute.com/>
- Corporate Financial Institutes. <https://corporatefinanceinstitute.com/>
- Institute of Professional Financial Managers. <https://ipfm.org/>
- Financial Services Professionals. <https://national.societyoffsp.org/page/fspjoin>
- National Association of Personal Financial Advisors. <https://www.napfa.org/>
- Certified Financial Planner Board of Standards.  
[https://www.letsmakeaplan.org/?utm\\_source=google&utm\\_medium=cpc&utm\\_term=%2Bcertified%20%2Bfinancial%20%2Bplanners&gclid=CjwKEAju07nJBRDG\\_tvshfHhWQSJABRcE-Zij80CrAbOWjgFi4D6WWQJiyhGlqjLVIAMOhb](https://www.letsmakeaplan.org/?utm_source=google&utm_medium=cpc&utm_term=%2Bcertified%20%2Bfinancial%20%2Bplanners&gclid=CjwKEAju07nJBRDG_tvshfHhWQSJABRcE-Zij80CrAbOWjgFi4D6WWQJiyhGlqjLVIAMOhb)
- Financial Management Association. <https://www.fma.org/>
- Financial Planning Association. <https://www.financialplanningassociation.org/>
- The National Association of Insurance and Financial Advisors. <https://belong.naifa.org/>
- Association for Financial Professionals. <https://www.afponline.org/>
- International Financial Management Association. <https://ifmweb.org/>

### D. OTHER RELATED WEB PORTALS

- Finance Management. <https://efinancemanagement.com/>
- MSG- Management Study Guide. <https://www.managementstudyguide.com/financial-planning.htm>
- Boston Financial Management. <https://bostonfinancialmanagement.com/>
- Chartered Accounts & Business Advisors. <https://www.financialmanagement.com.au/>
- Revolution Financial Management. <https://financialrevolution.com/jaimevillalovos>
- Financial Management, Inc. <https://www.financialmanage.com/>
- Future Advisor. <https://www.blackrock.com/futureadvisor>
- Free Management Library. <https://managementhelp.org/businessfinance/index.htm>
- Philippines Public Financial Management. <http://pfm.gov.ph/>
- Strands. <https://strands.com/products/bfm-business-financial-management/>
- Wisebread. <https://www.wisebread.com/>
- Kiplinger. <https://www.kiplinger.com/>

### E. RELATED RESEARCH GUIDES

- University of California San Diego. <https://blink.ucsd.edu/research/managing-awards/financial/index.html>
- University of Toronto. <https://finance.utoronto.ca/policies/gtfm/>
- Sullivan University Library. <https://libguides.sullivan.edu/finance/financialmanagement>
- University of Maryland. <https://libguides.umgc.edu/accounting>
- American Library Association. <https://libguides.ala.org/finra-ore/personalfinance/genfinance-two>
- Library of Congress. <https://guides.loc.gov/small-business-financing/management>
- Yale University Library. <https://guides.library.yale.edu/finance>
- SMU Libraries. <https://buslibguides.smu.edu/finance>
- Boatwright Memorial Library. <https://libguides.richmond.edu/finance>
- UC San Diego Library. <https://ucsd.libguides.com/finance>
- Bond University Library. <https://bond.libguides.com/accounting>
- Western Kentucky University. [https://libguides.wku.edu/guide\\_finance](https://libguides.wku.edu/guide_finance)

#### IV. TUTORIALS

- BS&A Software. <https://www.bsasoftware.com/learning-center/financial-management/>
- Easy Redmine. <https://www.easyredmine.com/training-center/finance-management>
- Financial Management Tutorials. <https://www.wisdomjobs.com/e-university/financial-management-tutorial-289.html>
- ITIL - Financial Management. [https://www.tutorialspoint.com/itil/financial\\_management.htm](https://www.tutorialspoint.com/itil/financial_management.htm)
- Financial Management for Beginner. <https://www.udemy.com/course/financial-management-for-beginner/>
- All About Financial Management in Business. <https://managementhelp.org/businessfinance/index.htm>
- Free Online Financial Management Tutorials. <https://www.wiziq.com/tutorials/financial-management>
- Finance Training and Tutorials. <https://www.lynda.com/Finance-training-tutorials/1315-0.html>
- Financial Management 11.1.2 - Oracle by Example. <https://www.oracle.com/middleware/technologies/fm-v1112.html>
- Financial Management: Back To Basics. <https://www.youtube.com/watch?v=cl-vbKASvfy>
- Banking Sense. <https://www.bankingsense.com/>
- Cash Money Life. <https://cashmoneylife.com/>
- Bank Rate. <https://www.bankrate.com/>
- Modest Money. <https://www.modestmoney.com/>
- My Money. <https://www.mymoney.gov/Pages/default.aspx>

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