



**Colegio de San Juan de Letran**  
Dominican Avenue, Abucay, Bataan  
Library and Media Services

## **RESEARCH GUIDE: BUSINESS FINANCE**

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## RESEARCH GUIDES

### BUSINESS FINANCE

#### I. SCOPE NOTE

*The raising and managing of funds by business organizations. [britannica.com](https://www.britannica.com)*

#### II. SEARCH AIDS (BT: Broader Term, RT: Related Term, NT: Narrow Term)

##### BT:

- Social Science
- Business
- Finance

##### RT:

- Statement of Shareholders' Equity
- Appraisal
- Balloon Loan
- Floating Interest Rate
- Bankruptcy
- Business Credit Score
- Guarantor
- Principal
- Collateral
- Debt Financing
- Equity Financing
- Business Credit Report

##### NT:

- Accounts Receivable
- Assets
- Balance Sheet
- Cash Flow
- Fixed Asset
- Income Statement
- Profit & Loss Statement
- Annual Percentage Rate
- Collateral
- Loan-to-Value
- Debt-Service Coverage Ratio
- Personal Guarantee
- Financial Statements
- Debt Consolidation
- Gross Profit

- Statement of Cash Flow
- Credit Limit

### III. INFORMATION RESOURCES

#### A. LIBRARY RESOURCES

*Note: For the appropriate access credentials, please contact the Letran Bataan Library*

#### ➤ E-BOOKS

- Cadle, James. (2010). 13: Making A Business And Financial Case (2nd ed. ed.). London: BCS Learning & Development Limited. Retrieved from <https://www.proquest.com/books/13-making-business-financial-case/docview/1016257145/se-2?accountid=190548>
- Mott, Graham. (2008). Appendix 09: Finance for business (7th ed. ed.). London: Kogan Page Ltd. Retrieved from <https://www.proquest.com/books/appendix-09-finance-business/docview/251649910/se-2?accountid=190548>
- Heerkens, Gary. (2006). 02 - the core of business knowledge: Finance and accounting. New York: The McGraw-Hill Companies, Inc., The Professional Book Group. Retrieved from <https://www.proquest.com/books/02-core-business-knowledge-finance-accounting/docview/749493994/se-2?accountid=190548>
- Whiting, I. (2010). Chapter 04: WRITING A BUSINESS PLAN AND FINANCE ISSUES. Richmond: Crimson Business Ltd. Retrieved from <https://www.proquest.com/books/chapter-04-writing-business-plan-finance-issues/docview/616784987/se-2?accountid=19054>
- Barrow, Paul. Essential Business Finance : a Complete Guide to Starting, Expanding and Selling Your Business. 99-123. London: Kogan Page Ltd, 2009. Proquest. <https://www.proquest.com/publication/105861?accountid=190548>
- Fitzgerald, Ray. Business Finance for Managers : an Essential Guide to Planning, Control and Decision Making. 9-35. London: Kogan Page Ltd, 2002. ProQuest. <https://search.proquest.com/docview/251328753?accountid=190548>
- Cinnamon, Robert; Helweg-Larsen, Brian. How to Understand Business Finance. 6777. London: Kogan Page Ltd, 2006. ProQuest. <https://search.proquest.com/docview/304154374?accountid=190548>
- Piper, Adrian. The Corporate Finance Environment. In The Corporate Finance Handbook. 17-23. London: Kogan Page Ltd, 2002. ProQuest. <https://search.proquest.com/docview/275987277?accountid=190548>
- Heerkens, Gary. The Business-Savvy Project Manager : Indispensable Knowledge and Skills for Success. 21-42. New York: The McGraw-Hill Companies, Inc., The Professional Book Group, 2006. ProQuest. <https://search.proquest.com/docview/749493994?accountid=190548>
- Barrow, Colin. Practical Financial Management : a Guide to Budgets, Balance Sheets and Business Finance. London: Kogan Page Ltd, 2008. ProQuest. <https://search.proquest.com/docview/276388219?accountid=190548>

- Barrow, Paul. Essential Business Finance : a Complete Guide to Starting, Expanding and Selling Your Business. 1-4. London: Kogan Page Ltd, 2009. ProQuest. From <https://search.proquest.com/docview/357125958?accountid=190548>
- Brown, Brian. Successful Finance for Non-Accountants : Get Brilliant Results Fast. 95117. Richmond: Crimson Business Ltd, 2009. ProQuest. <https://search.proquest.com/docview/744367938?accountid=190548>

#### ➤ E-JOURNALS

- International Journal of Economics and Financial Issues  
<https://www.proquest.com/scholarly-journals/effects-economic-crisis-on-business-finance/docview/2485443355/se-2?accountid=190548>
- Advances in Decision Sciences. <https://www.proquest.com/scholarly-journals/decision-sciences-economics-finance-business/docview/2246691894/se-2?accountid=190548>
- Asia Pacific Management Review. <http://dx.doi.org/10.1016/j.apmr.2019.02.002>
- Journal of Business Economics and Management.  
<http://dx.doi.org/10.3846/jbem.2020.12002>
- IOP Conference Series. Earth and Environmental Science.  
<http://dx.doi.org/10.1088/1755-1315/692/2/02210>
- FIIB Business Review. <http://dx.doi.org/10.1177/2319714520911758>
- The OECD Observer.  
<https://search.proquest.com/docview/2400561038?accountid=190548>
- Journal of Management & Governance. <http://dx.doi.org/10.1007/s10997-017-9379-3>
- Anusandhanika. <https://search.proquest.com/docview/1650906908?accountid=190548>
- Harvard Business Review.  
<https://search.proquest.com/docview/2241328409?accountid=190548>
- Bloomberg Businessweek.  
<http://search.ebscohost.com/login.aspx?direct=true&db=buh&AN=142418112&site=ehost-live>
- South African Food Review.  
<http://search.ebscohost.com/login.aspx?direct=true&db=a9h&AN=141167543&site=ehost-live>

#### ➤ E-THESES

- Nwagbo, A. (2018). Strategies to minimize profit loss from small business enterprise credit rejections (Order No. 10976089). Available from ProQuest Central. (2150071522). Retrieved from <https://www.proquest.com/dissertations-theses/strategies-minimize-profit-loss-small-business/docview/2150071522/se-2?accountid=190548>
- Seeman, Charles. H. (2018). Nonfinancial information for business decisions in the absence of formal financial statements (Order No. 10817566). Available from ProQuest Central. (2047585686). Retrieved from <https://www.proquest.com/dissertations-theses/nonfinancial-information-business-decisions/docview/2047585686/se-2?accountid=190548>
- Cumbie, Joseph B. (2016). An examination of the curvilinear relationship between accounts receivables, accounts payable, inventory, and firm value (Order No. 10242950).

Available from ProQuest Central. (1858815543). Retrieved from <https://www.proquest.com/dissertations-theses/examination-curvilinear-relationship-between/docview/1858815543/se-2?accountid=190548>

- Weekes, A. A. (2016). Quantitative global research on the external financing preferences of small businesses (Order No. 10150216). Available from ProQuest Central. (1833171607). Retrieved from <https://www.proquest.com/dissertations-theses/quantitative-global-research-on-external/docview/1833171607/se-2?accountid=190548>
- Luo, Guannan. (2014). Jobless recovery and household finance in business cycles (Order No. 3638241). Available from ProQuest Central. (1618207803). Retrieved from <https://www.proquest.com/dissertations-theses/jobless-recovery-household-finance-business/docview/1618207803/se-2?accountid=190548>
- Story, Rod. (2012). Small business growth, finance and innovation. Available from ProQuest Central. <https://search.proquest.com/docview/1193453097?accountid=190548>
- Roberts, Heather V. (2011). The financial accelerator and fixed asset investment (Order No. 3481790). Available from ProQuest Central. (907258838). Retrieved from <https://www.proquest.com/dissertations-theses/financial-accelerator-fixed-asset-investment/docview/907258838/se-2?accountid=190548>
- Simms, John. E. (2006). The information content of the variable costing income statement for external reporting (Order No. 3201944). Available from ProQuest Central. (305325158). Retrieved from <https://www.proquest.com/dissertations-theses/information-content-variable-costing-income/docview/305325158/se-2?accountid=190548>
- Fisher, Jonathan D. (2001). Personal bankruptcy filings: The effects of bankruptcy laws and government transfer programs (Order No. 3018880). Available from ProQuest Central. (304699376). Retrieved from <https://www.proquest.com/dissertations-theses/personal-bankruptcy-filings-effects-laws/docview/304699376/se-2?accountid=190548>
- Zhang, Song. (2016). Impacts of relationship banking and capital market concentration on small business finance (Order No. 10298398). Available from ProQuest Central. (1858177232). Retrieved from <https://www.proquest.com/dissertations-theses/impacts-relationship-banking-capital-market/docview/1858177232/se-2?accountid=190548>
- da Costa e Silva, Jose Ricardo. (2004). Essays on finance and business cycles (Order No. 3139834). Available from ProQuest Central. (305110453). Retrieved from <https://www.proquest.com/dissertations-theses/essays-on-finance-business-cycles/docview/305110453/se-2?accountid=190548>
- Hilgart, Erin A. (2017). Exploring professional identity shift: A case of business partnering in finance (Order No. 10637980). Available from ProQuest Central. (1970008659). Retrieved from <https://www.proquest.com/dissertations-theses/exploring-professional-identity-shift-case/docview/1970008659/se-2?accountid=190548>

## B. OPEN ACCESS

### ➤ FREE E-BOOKS

- Peirson, Graham. (2015). Business finance, 12<sup>th</sup> ed. Australia: McGraw-Hill Education. <https://www.pdfdrive.com/business-finance-d185339806.html>
- Grigg, Neil. (2010). Infrastructure finance: the business of infrastructure for sustainable future. <https://www.pdfdrive.com/infrastructure-finance-the-business-of-infrastructure-for-a-sustainable-future-wiley-finance-d156729609.html>
- Dlabay, Les R. (2008). Business finance. USA: Tomson South-Western. <https://www.pdfdrive.com/business-finance-d189139105.html>
- Bojadziev, George. (2007). Fuzzy logic for business, finance and management, 2<sup>nd</sup> ed. Singapore: World Scientific Publishing Co. Pte. Ltd. <https://www.pdfdrive.com/fuzzy-logic-for-business-finance-and-management-d159042003.html>
- Kapoor, Jack R. (2007). Business and personal finance. USA: McGraw-Hill Companies. <https://www.pdfdrive.com/business-and-personal-finance-student-edition-d185627142.html>
- Meckin, David. (2007). Naked finance: business finance pure and simple. London: Nicholas Brealey Publishing. <https://www.pdfdrive.com/naked-finance-business-finance-pure-and-simple-d159932046.html>
- Fitzgerald, Ray. (2002). Business finance for managers: an essential guide to planning, control and decision making. Great Britain. Kogan Page. <https://www.pdfdrive.com/business-finance-for-managers-essential-guide-to-planning-control-and-decision-making-d158653153.html>
- Fabozzi, Frank J. (2010). The basics of finance : an introduction to financial markets, business finance, and portfolio management. New Jersey: John Wiley & Sons, Inc. <https://www.pdfdrive.com/the-basics-of-finance-an-introduction-to-financial-markets-business-finance-and-portfolio-management-frank-j-fabozzi-series-d184936291.html>
- McLaney, Eddie. (2009). Business Finance: Theory and Practice. 8<sup>th</sup> ed. England: Pearson Education, Ltd. <https://www.pdfdrive.com/business-finance-theory-andpractice-d17338403.html>
- Griffin, Neil. (2011). Mastering Business Finance. USA: Business Management Daily. <https://www.pdfdrive.com/mastering-business-finance-d5873994.html>
- Rogers, Steven. (2009). Entrepreneurial Finance: Finance and Business Strategies for the Serious Entrepreneur. <https://www.pdfdrive.com/entrepreneurial-financefinance-and-business-strategies-for-the-serious-entrepreneur-d184883420.html>
- McLaney, Eddie. (2017). Business Finance: Theory and Practice. 11<sup>th</sup> ed. England: Pearson Education, Ltd. <https://www.pdfdrive.com/entrepreneurial-finance-finance-and-business-strategies-for-the-serious-entrepreneur-d184883420.html>

#### ➤ FREE E-JOURNALS

- Physics Procedia. <https://doi.org/10.1016/j.phpro.2012.05.298>
- Mathematical and Computer Modelling. <https://doi.org/10.1016/j.mcm.2012.06.001>
- Data & Knowledge Engineering. [https://doi.org/10.1016/0169-023X\(89\)90009-8](https://doi.org/10.1016/0169-023X(89)90009-8)
- Journal of Economic Behavior & Organization. <https://doi.org/10.1016/j.jebo.2020.10.020>
- International Journal of Engineering Business Management. <https://doi.org/10.1177/1847979018797013>
- Vikalpa: The Journal of Decision Makers. <https://doi.org/10.1177/0256090915605756>
- Journal of Market Research. <https://doi.org/10.1177/0022243720929676>

- International Journal of Economics and Financial. <https://doi.org/10.32479/ijefi.9928>
- Heliyon. <https://doi.org/10.1016/j.heliyon.2019.e01599>
- Procedia- Social and Behavioral Science. <https://doi.org/10.1016/j.sbspro.2013.12.475>
- Asia Pacific Management Review. <https://doi.org/10.1016/j.apmr.2019.02.002>
- Procedia Economics and Finance. [https://doi.org/10.1016/S2212-5671\(15\)01356-8](https://doi.org/10.1016/S2212-5671(15)01356-8)

#### ➤ FREE E-THESES

- Brown, Donal. (2019). Whole-house retrofit : the role of new business models, finance mechanisms, and their implications for policy. (Doctoral Dissertation). University of Sussex. Retrieved from <http://sro.sussex.ac.uk/id/eprint/84945/> ; <https://ethos.bl.uk/OrderDetails.do?uin=uk.bl.ethos.781809>
- Liang, Qing. (2018). Institutional determinants of economic efficiency in private equity financing. (Thesis). Lincoln University. Retrieved from <http://hdl.handle.net/10182/10686>
- Yusgiantoro Filda C. (2017). The Effects of Financial Access to Small Business and Households. (Thesis). Monash University. Retrieved from <https://doi.org/10.4225/03/5970508e5899c>
- Hackney, John. (2016). Essays on Personal Bankruptcy Law and Small Business Financing. (Doctoral Dissertation). University of Washington. Retrieved from <http://hdl.handle.net/1773/36520>
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- Mentz, Margaretha H. (2014). Developing a framework for relationship intention, satisfaction, loyalty and retention of SMEs in the business-to-business financing environment / Margaretha Henriëtha Mentz . (Thesis). North-West University. Retrieved from <http://hdl.handle.net/10394/13148>
- Nel, Ebenhaeser C. (2012). The Business Trust and its role as an entity in the financial environment. (Thesis). Nelson Mandela Metropolitan University. Retrieved from <http://hdl.handle.net/10948/d1020175>
- Hill, Denys Alan (1999) A chaos related investigation into small manufacturing business financial decision-making dynamics. PhD thesis, University of Warwick. <http://wrap.warwick.ac.uk/4383/>
- Rygh, Asmund. (2016). Corporate governance and international business: Essays on multinational enterprises, ownership, finance and institutions. PhD thesis, BI Norwegian Business School. <http://hdl.handle.net/11250/2419741>
- Berrill, Jenny. (2009). 'Firm level multinationality in international business and finance', [thesis], Trinity College (Dublin, Ireland). Trinity Business School, pp 208. <http://hdl.handle.net/2262/78281>
- Maphosa, Matthew Sello Seaketso. (2008). The success rate of business plans at selected financial institutions / by Sello Maphosa . (Thesis). North-West University. <http://hdl.handle.net/10394/4104>
- Brown, Donal. (2019). Whole-house retrofit : the role of new business models, finance mechanisms, and their implications for policy. (Doctoral Dissertation). University of Sussex. Retrieved from <http://sro.sussex.ac.uk/id/eprint/84945/>

### C. PROFESSIONAL ORAGANIZATION

- Corporate Finance Institute. <https://corporatefinanceinstitute.com/>
- Global Association of Risk Professionals. <https://www.garp.org/home>
- Professional Risk Managers' International Association. <https://www.prmia.org/>
- CFA Institute. <https://www.cfainstitute.org/en/>
- Institute of Management Accountants. <https://www.imanet.org/?ssopc=1>
- The Pension Management Institute. <https://www.pensions-pmi.org.uk/>
- American Financial Services Association. <https://afsaonline.org/>
- The American Finance Association. <https://afajof.org/>
- Association for Financial Professionals. <https://www.afponline.org/>
- CMT Association. <https://cmtassociation.org/membership/>
- National Association of Personal Financial Advisors. <https://www.napfa.org/membership>
- Financial Service Professionals. <https://national.societyoffsp.org/page/fspjoin>

### D. OTHER RELATED WEB PORTALS

- This Is Money. <https://www.thisismoney.co.uk/money/index.html>
- Bloombergs Markets. <https://www.bloomberg.com/markets>
- Forbes Money. <https://www.forbes.com/money/?sh=6e54cd2c19aa>
- Deal Book. <https://www.nytimes.com/section/business/dealbook>
- My Money. <https://www.mymoney.gov/>
- All Business. <https://www.allbusiness.com/>
- Business Insider. <https://www.businessinsider.com/>
- CNN Markets. <https://money.cnn.com/data/markets/>
- Kiplinger. <https://www.kiplinger.com/>
- The Street. <https://www.thestreet.com/>
- Market Watch. <https://www.marketwatch.com/>
- Seeking Alpha. <https://seekingalpha.com/>

### E. RELATED RESEARCH GUIDES

- University of Denver. <https://libguides.du.edu/finance>
- Jerry Falwell Library. <https://libguides.liberty.edu/business>
- Vanderbilt University. <https://researchguides.library.vanderbilt.edu/c.php?g=68509&p=448686>
- Yale University Library. <https://guides.library.yale.edu/finance>
- University of Pittsburgh Library System <https://pitt.libguides.com/doingbusinessresearch>
- The Claremont Colleges Library. <https://libguides.libraries.claremont.edu/bus>
- The University of Tennessee Knoxville Libraries. <https://libguides.utk.edu/business-finance>
- SMU Libraries. <https://buslibguides.smu.edu/finance>
- Boatwright Memorial Memorial Library. <https://libguides.richmond.edu/finance>
- University of Washington. <https://guides.lib.uw.edu/research/business/finance>
- Purdue University. <https://guides.lib.purdue.edu/businessecon>
- Darmouth Library. <https://researchguides.dartmouth.edu/finance>



#### IV. TUTORIALS

- Business.govt.nz. <https://www.business.govt.nz/tax-and-accounting/business-finance-basics/introduction-to-business-finance/>
- LinkedIn Learning. <https://www.linkedin.com/learning/topics/small-business-finance>
- Matt H. Evans. [https://exinfm.com/training/free\\_courses\\_in\\_finance.html](https://exinfm.com/training/free_courses_in_finance.html)
- EDUCBA. <https://www.educba.com/tips-to-get-better-in-business-and-finance/>
- Study Finance. <https://studyfinance.com/>
- Exam Pros. <https://theexampros.com/pages/free-business-finance-tutorials>
- 3<sup>rd</sup> Level Tutorials. <https://www.3rdleveltutorials.com/business-finance.html>
- Business. <https://business.tutspplus.com/categories/finance>
- Lynda. <https://www.lynda.com/Finance-training-tutorials/1315-0.html>
- Tutorials Point. [https://www.tutorialspoint.com/financial\\_accounting/index.htm](https://www.tutorialspoint.com/financial_accounting/index.htm)
- Investopedia. <https://www.investopedia.com/articles/basics/11/become-self-taught-finance-expert.asp>
- Study. <https://study.com/academy/topic/basic-finance.html>

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